



SOUTH FLORIDA WATER MANAGEMENT DISTRICT

Jon Gleason Contracts Manager (561) 682-6380





- Overview Of Procurement Process
- TIPs on Developing A Business Relationship With The District
- Sources to Help You Find Out More



PROCUREMENT POLICY & GUIDING PRINCIPLES

- Follows Generally Accepted Public Procurement Practices
- Ensures Business is Conducted with Integrity
- Ensures Open and Fair Competition
- Meets Customers' Needs for Quality Products and Services
- Adheres to Principles of Competitive Bidding Relative to Cost and Timely Delivery
- Maintains Public's Trust





CENTRALIZED PROCUREMENT DEPARTMENT

The process

- Office in West Palm Beach
- Director, Professional and Support Staff
- Vendors and Citizens Encouraged to Visit
 - Contact Office for Appointment



STANDARDS FOR COMPETITION

The rocess

- General Procurements
 - Majority of Acquisitions
 - RFB, RFP, RFQ
- Consultants' Competitive Negotiation Act (CCNA)



General Procurements

- Competitive Thresholds:
- **○** ≤ \$10,000 -- No Competition/Verbal Quotes
- >\$10,000 to \$50,000 -- 3 Written Quotes (RFQ)
 - Small Purchases, Simplified Procedures
- **○** >\$50,000:
 - Request for Bids (RFB)- Precise Specs, Best Price
 - Request for Proposals (RFP)-Qualitative, Selection Committee, Negotiated Terms & Price
 - Pre-qualified List of Vendors (RFI)--Two Step Process





C.C.N.A.

- Section 287.055, Florida Statute
- Professional Services: Architectural, Engineering, Landscape Architecture & Registered Land Surveying Services.
- Selection Committee
 - Open Meetings, Diverse Composition Required
 - ➡ Weighted Criteria: Technical, Qualifications & Experience; Project Schedule; Location; Supplier Diversity; Previous District Work
- Price Negotiated After Selection





RESPONSIVE & RESPONSIBLE

- Selected Bidders Must Meet Both Criteria
- A Responsive Bid is a Bid Submitted by a Qualified Respondent, Which Meets <u>All</u> Requirements of the Solicitation.





INDUSTRY GROUPS

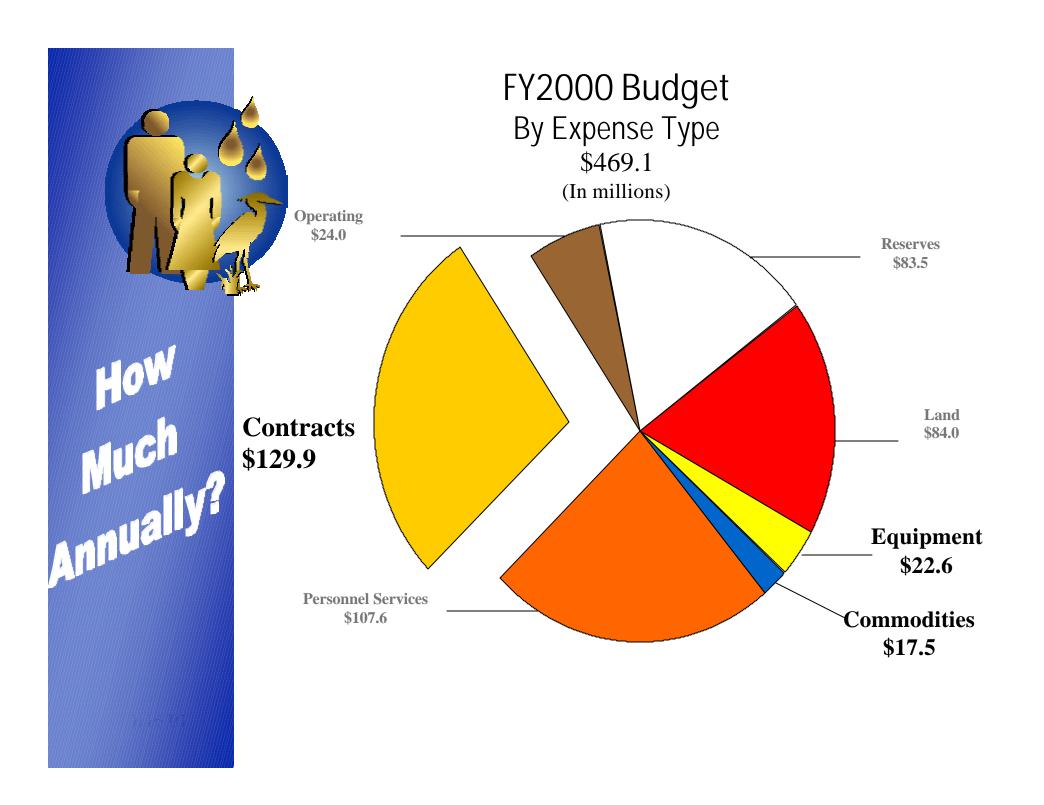
- what po po we suy?
- CONSTRUCTION (Water Control Structures, Levees)
- PROFESSIONAL SERVICES
 - **CCNA**
 - NON-CCNA (Legal, Information Technology)
- CONTRACTUAL SERVICES (Janitorial, Canal Mowing)
- COMMODITIES
 - **EQUIPMENT**



BUSINESS OPPORTUNITIES FY2001

what poor we buy?

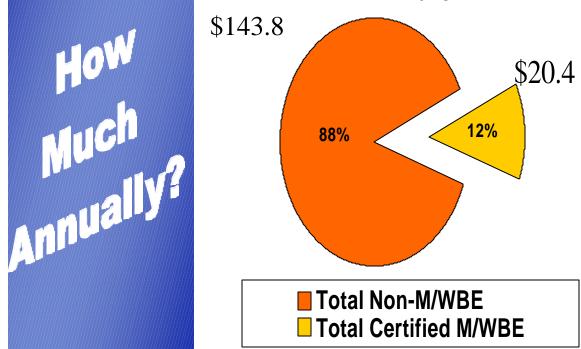
- Chemical Treatment, Material Testing
- Laboratory Analysis/Testing Services
- Tree Management Services
- Well Construction/Drilling
- Computer Programming Services
- Maintenance & Repair
- Printing & Binding Services
- Water Control Structures

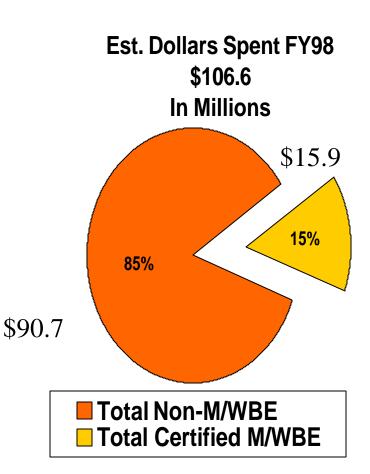




FY98, FY99 Competitive Procurements Estimated Dollars Spent



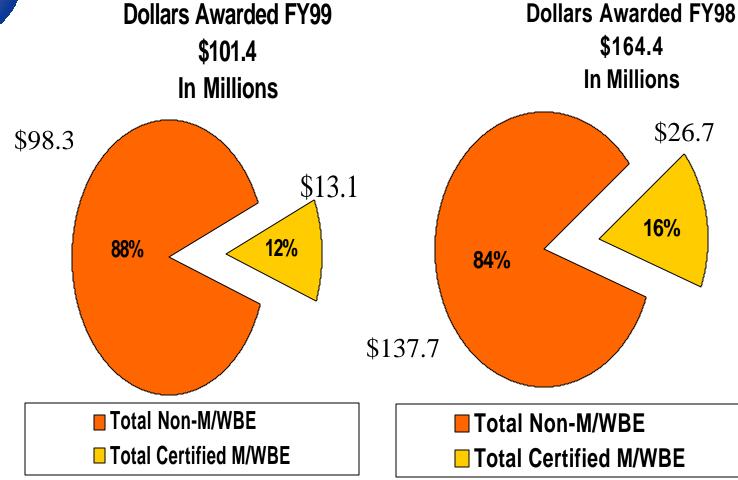






FY98, FY99 Competitive Procurements Dollars Awarded







ACQUISITION TEAM

- Contracting Department
 - Project Management, Technical Professionals
- Purchasing Team
 - 5 Purchasing Professionals
 - Approx. \$32 mil. Commodity Purchases Annually
- Contracting Team
 - 13 Contracts Professionals
 - Approx. \$96 mil. Service Contracts Annually
- Support Team
 - Equity in Contracting
 - Office of Counsel

who Makes It Happen?



Pre-Solicitation Phase

- Get To Know the District
 - Visit the Procurement Web Site
 - Contact the Bid Hotline
 - Check Legal Notices for Advertised Solicitations
- Complete Vendor Registration Form
- Get Certified as an M/WBE



Solicitation Phase

- Read Solicitations Carefully
- Attend Pre-Bid/Proposal Conferences
- Submit Questions During Inquiry Period
- Submit <u>All</u>Required Forms Timely--Properly Executed/Signed
 - NOTE: BID BOND FORM, STATEMENT OF INTENT,
 - Bid/Proposal Due Date & Time are Noted on the Front of Solicitation Document
 - Submittals Must Be Time Stamped By Procurement Department--2:30 p.m. is Acceptable, 2:31 p.m. is Late



Award Phase

Check Web Site for Project Status

- Call Bid Hotline for Project Status
- If Unsuccessful, Follow Up and Request a Debriefing
- Review Successful Bids/Proposals
- Don't Give Up





Procurement/Contracting:

Hotline: 1-800-472-5290

Purchasing: (561) 682-6390

Contracts: (561) 682-6391

Equity In Contracting: (561) 682-2847

www.sfwmd.gov



olicitation Calendar

ou may download any solicitation you see on our Solicitation Calendar.

ease check the description below first, and write down the number of the solicitation(s) you will be willouding. You will be asked to provide the solicitation number(s) later in the "Solicitation lease Form".

lick here to Download Solicitations

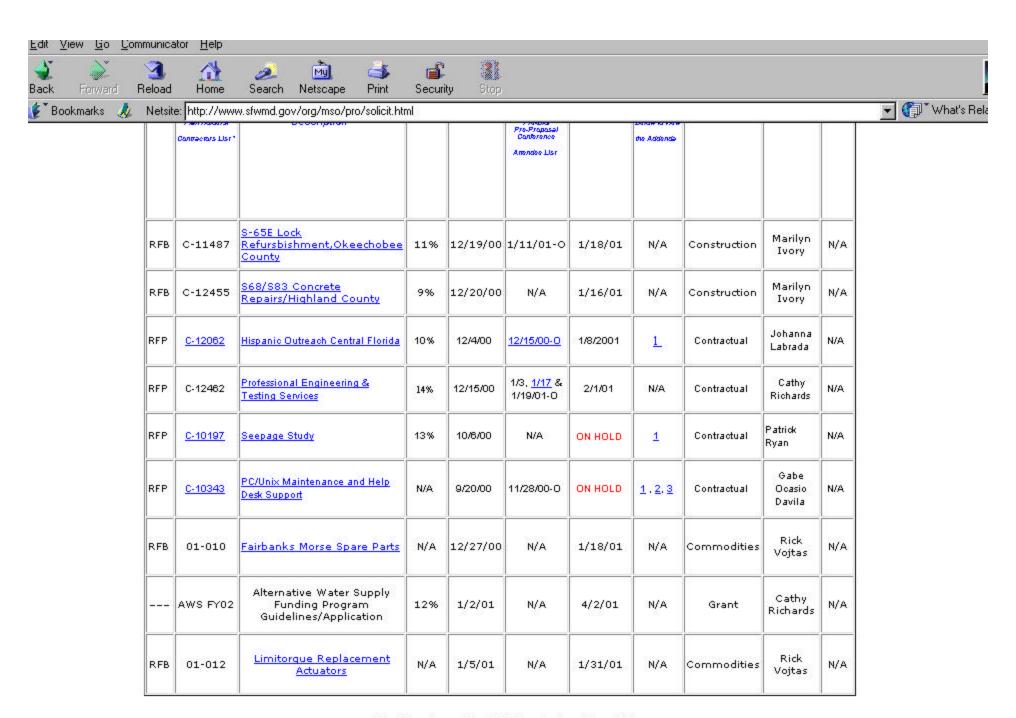
Document: Done

ite: To view Solicitation Packages, Addenda and Pre-Bid/Pre-Proposal Conference Attendee Lists, u will need Adobe Acrobat Reader, which is available below.

Current Solicitation

JANUARY 5, 2001

Туре	Solicitation Number Click on No. for a Plan Holders/ Contractor's List*	Project Title Click on Title for a Project Description	M/WBE Goal	Issue Date	Pre-Bid Conf. On Click on No. for a Pre-Bidd Pre-Proposal Conference Amendoe List	Responses Due	Addenda Issued Click on No. Bolow to view the Addenda	Type of Service	Contract Specialist	Cost
RFB		S-65E Lock Refursbishment,Okeechobee County	11%	12/19/00	1/11/01-0	1/18/01	N/A	Construction	Marilyn Ivory	N/A
RFB	C-12455	S68/S83 Concrete Repairs/Highland County	9%	12/20/00	N/A	1/16/01	N/A	Construction	Marilyn Ivory	N/A



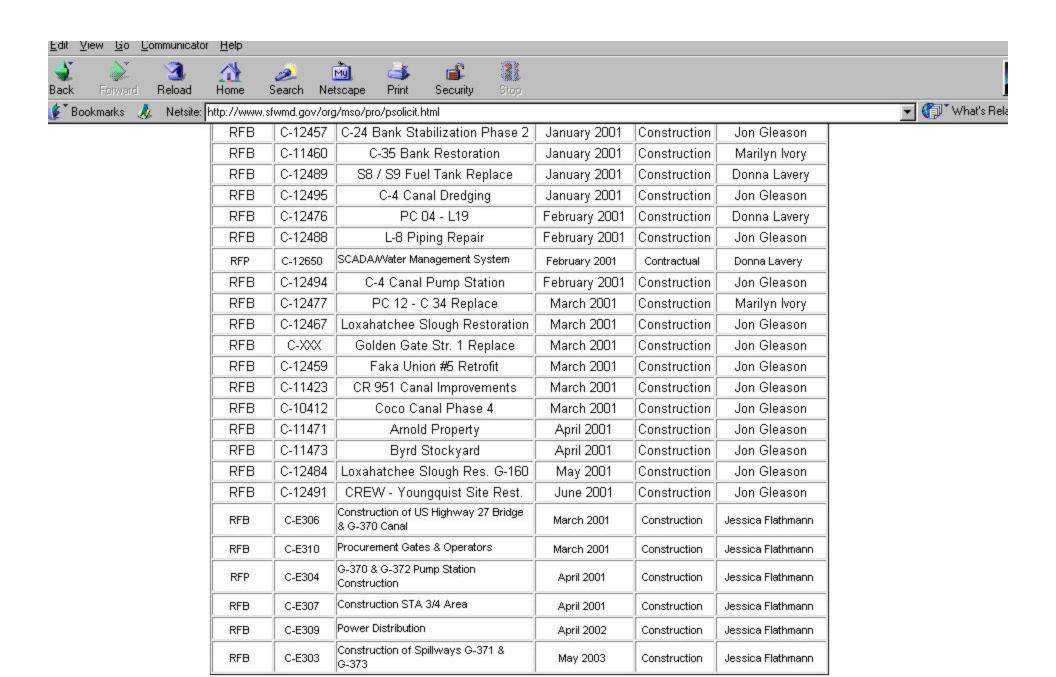
M = Mandatory Pre-Bid O = Optional Pre-Bid



Pending Solicitations

JANUARY 5, 2001

Solicitation Type	Solicitation Number	Project Descriptions	Estimated Release Date	Type of Service	Contract Specialis	
RFB	C-12373	Floridian Aquifer Monitor Wells to Support Lake Okeechobee ASR Pilot Project	January 2001	Construction	Mary Deese	
RFB C-12553		L-19 & L-20 Tree Removal	January 2001	Contractual	Donna Lavery	
RFB	C-12456	C-23 Main. Dredge Phase 2	January 2001	Construction	Jon Gleason	
RFB	C-12457	C-24 Bank Stabilization Phase 2	January 2001	Construction	Jon Gleason	
RFB	C-11460	C-35 Bank Restoration	January 2001	Construction	Marilyn Ivory	
RFB	C-12489	S8 / S9 Fuel Tank Replace	January 2001	Construction	Donna Lavery	
RFB	C-12495	C-4 Canal Dredging	January 2001	Construction	Jon Gleason	
RFB	C-12476	PC 04 - L19	February 2001	Construction	Donna Lavery	
RFB	C-12488	L-8 Piping Repair	February 2001	Construction	Jon Gleason	
RFP	C-12650	SCADA/Water Management System	February 2001	Contractual	Donna Lavery	
RFB	C-12494	C-4 Canal Pump Station	February 2001	Construction	Jon Gleason	
RFB	C-12477	PC 12 - C 34 Replace	March 2001	Construction	Marilyn Ivory	
RFB	C-12467	Loxahatchee Slough Restoration	March 2001	Construction	Jon Gleason	
RFB	C-XXX	Golden Gate Str. 1 Replace	March 2001	Construction	Jon Gleason	
RFB	C-12459	Faka Union #5 Retrofit	March 2001	Construction	Jon Gleason	
RFB	C-11423	CR 951 Canal Improvements	March 2001	Construction	Jon Gleason	
RFB	C-10412	Coco Canal Phase 4	March 2001	Construction	Jon Gleason	
RFB	C-11471	Arnold Property	April 2001	Construction	Jon Gleason	
DED	0.44.470	Donal Observation	01 2004	A	1 01	



:"E" in Solicitation Number denotes an Everglades Project

Le (text version) | Back to Procurement and Contracts Page | Comments & Questions on this Page **D**=

